



Patient Name _____ Date of Birth _____
Address _____ City _____ State ____ Zip _____
Cell Phone _____ Home Phone _____ Work Phone _____
Email _____
Marital Status _____ Gender _____ Race _____ Ethnicity _____
Employer Name _____ Occupation _____
Emergency Contact Name _____ Phone _____ Relationship _____
Local Pharmacy Name _____ Local Pharmacy Number _____
Mail Away Pharmacy Name _____
Guarantor (Person to be billed if other than patient) _____
Address _____ City _____ State ____ Zip _____
Phone _____ Relationship to patient _____

I authorize Triumvirate Medical Group to submit claims to my insurance carrier and accept payment for services rendered to me. I understand that I am liable for any billable service rendered. I authorize direct payment to be made.

Patient (Legal Representative) Signature _____ Date _____

If Legal Representative, please indicate relationship to patient _____

Patient Communication Preferences

I prefer to have my appointment confirmed by (choose one)

Email Cell Phone Home Phone Work Phone

I authorize Triumvirate Medical Group physicians and staff to (please check all that apply)

Leave detailed messages including medical information on my cell phone

Leave detailed messages including medical information on my work phone

Leave detailed messages including medical information on my home phone

Discuss my medical care with the following people

Name _____ Phone _____ Relationship _____

Name _____ Phone _____ Relationship _____

Signature _____

New Patient History

Name _____ Age _____ Date of Birth _____

How did you hear about us? _____

Reason for visit _____ Date of visit _____

Additional concerns or questions you would like to address _____

| Condition | Yes | No | Date Diagnosed |
|---------------------|-----|----|----------------|
| High Blood Pressure | | | |
| High Cholesterol | | | |
| Heart Disease | | | |
| Diabetes | | | |
| Blood Clot | | | |
| Stroke | | | |
| TIA (mini-stroke) | | | |
| Seizure | | | |
| Migraine | | | |
| Depression | | | |
| Anxiety | | | |
| Asthma | | | |
| Emphysema/COPD | | | |
| Positive PPD | | | |
| Tuberculosis | | | |

| Condition | Yes | No | Date Diagnosed |
|-------------------|-----|----|----------------|
| Reflux Disease | | | |
| Diverticulitis | | | |
| Hemorrhoids | | | |
| Colon Polyps | | | |
| Kidney Stones | | | |
| Osteoporosis | | | |
| Thyroid Disease | | | |
| Anemia | | | |
| Bleeding Disorder | | | |
| Joint Disease | | | |
| Skin Condition | | | |
| Eye Disease | | | |
| Hearing Loss | | | |
| Cancer | | | |
| Other Conditions | | | |

Please list all prescription and over the counter medications/supplements you are taking

| Medication | Dosage | How Often | Date Started |
|------------|--------|-----------|--------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Please list any allergies

| | |
|----------------------|--|
| Drug | |
| Food | |
| Environmental | |

Please List Previous Surgeries or Hospitalization

| Reason for Surgery or Hospitalization | Date of Surgery or Hospitalization |
|---------------------------------------|------------------------------------|
| | |
| | |
| | |

Name _____

Date of Birth _____

Please describe the following habits

| | | | | | |
|---------------------------|-------|------------------|------------------|--------------------------|-------|
| Tobacco | Never | Previously | Rarely | Occasionally | Daily |
| Alcohol | Never | Previously | Rarely | Occasionally | Daily |
| Recreational Drugs | Never | Previously | Rarely | Occasionally | Daily |
| Vaping | Never | Previously | Rarely | Occasionally | Daily |
| Caffeine | None | 1-2 cup daily | 3-4 cups daily | More than 4 cups daily | |
| Exercise | None | 1-2 times weekly | 3-4 times weekly | More than 4 times weekly | |

Please list any medical conditions in your family

| Family Member | Living | Deceased | Age | Diseases |
|----------------------|--------|----------|-----|----------|
| Mother | | | | |
| Father | | | | |
| Maternal Grandmother | | | | |
| Maternal Grandfather | | | | |
| Paternal Grandmother | | | | |
| Paternal Grandfather | | | | |
| Brother | | | | |
| Sister | | | | |
| | | | | |
| | | | | |

Please indicate if you have received the following tests

| Test | Yes | No | Date/Results | Test | Yes | No | Date/Results |
|----------------|-----|----|--------------|---------------|-----|----|--------------|
| Cholesterol | | | | Colonoscopy | | | |
| Blood Sugar | | | | Mammogram | | | |
| Blood Pressure | | | | Pap Smear | | | |
| EKG | | | | Prostate Test | | | |
| Stress Test | | | | Other | | | |

Please indicate if you have received the following vaccines

| Vaccine | Yes | No | Date | Vaccine | Yes | No | Date |
|---------------|-----|----|------|----------|-----|----|------|
| Tdap(Tetanus) | | | | Prevnar | | | |
| Pneumovax | | | | Shingrix | | | |
| Influenza | | | | Zostavax | | | |
| Other | | | | Other | | | |

For female patients

 Problems with fertility _____
 Age of 1st period ____ Age of menopause ____
 Irreg menses? ____ Date of last menses ____
 Bleeding between periods? _____
 Number of Pregnancies ____ Complications ____
 Number of children _____

For male patients

 Problems with fertility _____
 Number of children _____



Authorization to Release Information

I hereby authorize Triumvirate Medical Group to furnish all necessary information they may have regarding my condition under their observation or treatment, including the history obtained, radiology, laboratory, physical findings, diagnosis and prognosis to my insurance company(ies) and/or physicians.

Initials _____

Assignment of Benefits & Payment Responsibility

I hereby assign all medical benefits, to include major medical benefits to which I am entitled including Medicare, private insurance and any other health plans to Triumvirate Medical Group. This assignment will remain in effect until revoked by med in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize assignee to release all information necessary to secure payment.

Initials _____

Receipt of Privacy Practices

I have received a copy of Triumvirate Medical Group’s Notice of Privacy Practices.

Initials _____

Eligibility Waiver

I understand that my eligibility for coverage may not be able to be confirmed at this time. I wish to receive medical service from Triumvirate Medical Group. If it is determined that I am not eligible for coverage, I understand that I will be responsible for payment of all services provided.

Initials _____

Prescription Medication Consent

Triumvirate Medical Group uses an electronic medical record system that allows electronic prescribing of medications. This is utilized to ensure accurate medication information and to coordinate medical care. I consent to allow my provider to electronically access my medication history.

Initials _____

I have read and agree to all statements, terms and conditions above.

Signature of Patient or Legal Guardian _____

Patient Name _____ Date _____

Legal Guardian Name _____ Relationship _____



Financial Policy

Along with providing quality healthcare to our patients, it is very important to explain the financial expectations of the doctor/patient relationship.

Insurance Coverage and Billing: We ask that you bring your Insurance Card to **all** visits. If we participate with your insurance carrier we will bill them directly for services provided. We assume no responsibility for services denied by your insurance plan. Coverage of services varies widely amongst insurance plans. We encourage you to contact your benefits representative to verify coverage before receiving services in our office. If our practice does not participate with your insurance plan you will be responsible for payment for services provided at the time of your visit. We will provide you with documentation to submit to your insurance company for reimbursement.

Referrals: If your insurance requires referrals for your visit, it is the responsibility of the patient to ensure that there is an up to date referral prior to their appointment. If an active referral is not available at the time of your visit you will need to reschedule your appointment.

Choosing a Primary Care Physician: If Triumvirate Medical Group serves as your Primary Care Provider you may need to notify your insurance provider. Many insurance plans require patients to elect a Primary Care Doctor prior to the first visit. Failure to notify your insurance company about a change in your Primary Care Provider may result in insurance not covering your visits.

Copays: All copays must be paid at the time of visit. This arrangement is part of your contract with your insurance company.

Deductibles: Many insurance plans now have deductibles. If you have not met your deductible you will be billed for services provided as determined by your insurance company.

Returned Checks: All returned checks are subject to a \$25 fee payable to Triumvirate Medical Group in addition to any bank fees incurred.

No Show Policy: We have set aside a specific amount of time for each of our patients. We understand that late cancellations may be unavoidable. However, these appointment times go unutilized by our other patients. Appointments that are cancelled without 24 hour notice are subject to a No Show Fee in accordance with the level of service. You will be charged \$50 for initial visits, routine preventive visits and procedures. The remainder of the visits will be subject to a \$25 fee.

I have read and understand the Financial Policy.

Patient Name _____ Date of Birth _____

Patient (Legal Representative) Signature _____ Date _____

If Legal Representative, please indicate relationship to patient _____